

No: 58 /TCT-TCKT

Hà Nội, 29 January, 2026

V/v : Explanation on fluctuation in Profit
after tax in the Consolidated Financial
Statements for Q4/2025 compared to the
same period last year

To: - State Securities Commission
- Hanoi Stock Exchange

1. Name of Organization : **Vietnam Machinery Installation Corporation -JSC**
2. Stock code : **LLM**

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, guiding the disclosure of information on the securities market, which stipulates that companies must explain the reasons when the following case occurs:

"The profit after tax in the Statement of Profit and Loss of the reporting period changes by 10% or more compared to the same period of the previous year."

According to the consolidated financial report for Q4/2025 of Vietnam Machinery Installation Corporation -JSC (LILAMA) :

Indicator	Unit	Q4/2025	Q4/2024	Difference	
				Amount	%
Profit after tax	Billion	147,9	13,4	134,5	1104%

Vietnam Machinery Installation Corporation - JSC (LILAMA) provides the following explanation for the increase in profit:

In Q4/2025, the Parent Company's profit increased by VND 159.6 billion compared to the same period of the previous year. This was mainly attributable to higher revenue and other income year-on-year, primarily due to the reversal of provisions for doubtful receivables and warranty provisions. These were the key factors leading to the difference in profit after tax compared to the same period last year.

The above explanation clarifies the changes in profit after tax compared to the same period last year. LILAMA affirms that the provided information is accurate and takes full legal responsibility for the explanation.

Sincerely!

Authorized person for information disclosure



To Phi Son