MINISTRY OF CONSTRUCTION
VIETNAM MACHINERY INSTALLATION CORPORATION - JSC

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No: 528 /TCT-TCKT

Hà Nội, 30 July, 2026

V/v : Explanation on fluctuation in Profit after tax in the Separate Financial Statements for Q2/2026 compared to the same period last year

To:
- State Securities Commission
- Hanoi Stock Exchange

1. Name of Organization : **Vietnam Machinery Installation Corporation -JSC**
2. Stock code : **LLM**

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance, guiding the disclosure of information on the securities market, which stipulates that companies must explain the reasons when the following case occurs:

"The profit after tax in the Statement of Profit and Loss of the reporting period changes by 10% or more compared to the same period of the previous year."

According to the separate financial report for Q2/2026 of Vietnam Machinery Installation Corporation -JSC (LILAMA):

Indicator	**Unit**	**Q2/2026**	**Q2/2025**	**Difference**	
				Amount	**%**
Profit after tax	Billion	483,96	35,39	448,57	1.267,5%

Vietnam Machinery Installation Corporation - JSC (LILAMA) provides the following explanation for the increase in profit:

In the second quarter of 2026, revenue increased by 62% year-on-year, resulting in a significant increase in gross profit. In addition, several projects completed their final account settlement and warranty obligations. Based on the actual obligations, the Corporation reversed the portion of provisions that was no longer required. These were the two main factors contributing to the year-on-year increase in profit after tax in the second quarter of 2026.

The above explanation clarifies the changes in profit after tax compared to the same period last year. LILAMA affirms that the provided information is accurate and takes full legal responsibility for the explanation.

Sincerely!

Authorized person for information disclosure

M.S.D.N: 0100106313-C.T.
TỔNG CÔNG TY LẮP MÁY VIỆT NAM
THÀNH PHỐ HÀ NỘI

To Phi Son